



## Tuesday, July 5, 2016

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**The Probate Examiner's Office recommends does not recommend for approval any matters.**

**The following cases have been continued at the request of the Petitioner or the Petitioner's attorney:**

3      06CEPR00048      Manuel Choperena Jr. (Estate) – Continued to 8/2/16

**The following cases have been taken off calendar:**

5      09CEPR00983      Michael John Collins (CONS/PE)

12      15CEPR00029      Marvin George Nelson (Estate)

14      15CEPR00751      Nicholas E. Stamoulis (Estate)

16      15CEPR00938      Nelta Lee Clark (Estate)

20      16CEPR00327      In the Matter of: The Mike Rico and Annie Rico 2000 Family Revocable Trust,  
Under Declaration of Trust dated 4/25/00

**Appearance of counsel is recommended for all remaining matters set for hearing. Thank you.**

**Dept. 303, 9:00 a.m. Tuesday, July 1, 2016**

**1A Jasmin Briannah Gayer McCray-Guardianship Case No. 00CEPR10317**

Petitioner Gayer, Melissa (Pro Per – Mother – Petitioner)

Guardian Gayer (Rouse), Debra A. (Pro Per – Maternal Grandmother – Guardian)

**Petition for Termination of Guardianship**

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 5/5/16:</u> Continued to meet up with the new petition for guardianship filed by Norman Gayer (Page B).  <u>Minute Order 3/24/16:</u> Melissa Gayer asked for permission to drug test. Ms. Gayer is allowed to test at her own expense and submit the test to the court. The Court investigator will check into Jasmin's request about school.  The following issues remain noted in connection with this petition for termination filed by Melissa Gayer, Mother:  1. Need Notice of Hearing.  2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on: <ul style="list-style-type: none"><li>- Jasmin McCray (Minor)</li><li>- Debra Gayer (Rouse) (Guardian)</li><li>- Paternal Grandfather Lorenzo McCray</li><li>- Maternal Grandfather</li><li>- Siblings age 12 and older</li></ul>	
Cont'd from 032416, 050516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/28/16	
			Updates:	
			Recommendation:	
			File 1A- McCray	

**1A**

**1B Jasmin Briannah Gayer McCray-Guardianship Case No. 00CEPR10317**Petitioner **Gayer, Norman (Pro Per – Maternal Great-Grandfather – Petitioner)****Petition for Appointment of Guardian of the Person**

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Maternal Grandmother Debra Rouse (Gayer) did not sign the consent and waiver of notice; therefore, the Court may require service of Notice of Hearing with a copy of the petition pursuant to Probate Code §1511 on Ms. Rouse.  2. If diligence is not found, need notice to Maternal Grandfather.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc			
Reviewed on: 6/28/16			
Updates:			
Recommendation:			
File 1B- McCray			

**1B**

**Fourteenth Account Current and report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney**

		<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Account period: 11/1/14 – 3/31/16</b>	<p><b>Note:</b> The Court will set a status hearing for the filing of the 15<sup>th</sup> Account as follows:</p> <ul style="list-style-type: none"> <li>• <b>Tuesday, June 6, 2017, <u>if one-year account required:</u></b> <b><u>OR</u></b></li> <li>• <b>Tuesday, June 5, 2018, <u>if two-year account required</u></b></li> </ul>
		Accounting: \$1,410,642.11	
		Beginning POH: \$1,344,279.84	
		Ending POH: \$1,189,475.10	
		(\$2,112.13 cash plus misc. personal property assets, investment account)	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
		<b>Conservator: \$1,945.56</b> (3.38 Deputy hours @ \$96/hr and 21.33 Staff hours @ \$76/hr)	
		<b>Attorney: \$1,250.00</b> (per Local Rule)	
		<b>Bond fee: \$4,683.11</b> (ok)	
		<b>Petitioner prays for an Order:</b>	
		1. Approving, allowing and settling the fourteenth account;	
		2. Authorizing the conservator and attorney fees and commissions;	
		3. Payment of the bond fee.	
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>2620(c)</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 6/28/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2- Lopez</b>

Attorney Thomas J. Keene (of Dos Palos, for Administrator Anita Choperena)

## Second and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Attorneys for Ordinary Services and For Final Distribution

DOD: 11/27/05		
Cont. from 052416		
	Aff.Sub.Wit.	
✓	Verified	
✓	Inventory	
✓	PTC	
✓	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
✓	Letters	2/24/06
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
N/A	FTB Notice	

NEEDS/PROBLEMS/ COMMENTS:
<b><u>OFF CALENDAR</u></b>
Amended Second and Final Account filed 6/21/16 is set for hearing on 8/2/16.
Reviewed by: skc
Reviewed on: 6/28/16
Updates:
Recommendation:
File 3A- Choperena

## Ex Parte Application for Order to Deposit Money into a Blocked Account

<b>DOD: 11/27/05</b>	<b>ANITA CHOPERENA</b> , Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>CONTINUED TO 8/2/16</b> to be heard with Amended Second and Final Account
<b>Cont. from 052416</b>	<b>Petitioner states</b> the sole heirs of the estate are the decedent's two sons, Antonio Choperena, who is now an adult, and Peter Choperena, a minor. The latest information available to the Administrator is that the heirs still live with their mother, Rosario Catalan.	<b>Note:</b> This Application was filed ex parte on 4/12/16, but was set for hearing along with the accounting pursuant to the Court's Order of 4/13/16.
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		<b>1. Need proof of service of Notice of Hearing of this ex parte application at least 15 days prior to the hearing on all interested parties pursuant to Order of 4/13/16.</b>
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Petitioner states although Notice of Hearing has been served for each hearing, Ms. Catalan has refused to appear before this Court. There have been other attempts to solicit her involvement by the Administrator and her attorney. The most recent effort to involve Ms. Catalan in the process of determining if the funds for her minor son Peter shall be deposited into a blocked account.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	x	
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	CCP §372(a) provides that property to be paid for the benefit of a minor shall be paid and delivered pursuant to Probate Code §3600, which authorizes blocked account.	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>	Petitioner therefore requests the Court issue an ex parte order that distribution of assets may be to a blocked account for Peter Choperena.	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>	Attached declaration states on or about 3/19/16, Petitioner Anita Choperena went to the home of Rosario Catalan. She knocked, but no one answered. She then called from her cell phone and left a voice mail message that she was there to discuss the estate. Ms. Catalan came to the door, but refused to discuss the issue. She said that by paying the promissory note which the estate owed to her, that she had "robbed" her children of their inheritance, and said that Ms. Choperena should have been satisfied with what her son had left her.	
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>	Ms. Choperena attempted to explain the debts against the estate, but she did not seem to care. She implied that Ms. Choperena had taken over everything and had not let her take over the estate. She ended the conversation and it was clear that she would not discuss distribution and did not want Ms. Choperena to communicate with her grandsons, the heirs.	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>	Petitioner states Ms. Catalan has not appeared at any hearings. She did see her at the courthouse, but did not see her in the courtroom. At present, she has no reason to believe that Ms. Catalan wishes to or has the ability to manage the assets that are to be distributed to Peter. As such, Petitioner feels the money should be deposited into a blocked account.	
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

Reviewed by: skc

Reviewed on: 6/28/16

Updates:

Recommendation:

File 3B- Choperena

**4 Victoria Luna (GUARD/P)****Case No. 07CEPR00900**

Guardian: Gloria Castillo (pro per)

Petitioner: Nicole Mary Donna Clewley (pro per)

**Petition for Visitation**

		<b>NICOLE MARY DONNA CLEWLEY</b> , mother, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>GLORIA CASTILLO</b> , non-relative, was appointed guardian on 1/7/08.	<b>Continued from 5/24/16.</b> Minute order states continued for proper service as to Gloria Castillo, Guardian. <b>As of 6/28/16 the following issue remains:</b>
<b>Cont. from 052416</b>		Please see petition for details.	1. Need proof of service of the Notice of Hearing on: a. Gloria Castillo (guardian)
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		<b>Reviewed by:</b> KT
<input type="checkbox"/>	<b>Status Rpt</b>		<b>Reviewed on:</b> 6/28/16
<input type="checkbox"/>	<b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>FTB Notice</b>		<b>File 4- Luna</b>





**Fourth Account and Report of the Trustees of the Kyle Yang Special Needs Trust: Petition to Settle Account; Petition for Order Authorizing Trustees Fees on Account; and Petition to Fix and Allow Trustee Fees and Attorney Fees; Petition for Instruction to Allow Additional care Manager Fees**

		<p><b>LEE ANN HITCHMAN and BRUCE HITCHMAN</b>, professional fiduciary Co-Trustees, are Petitioners.</p> <p><b>Account period: 4/1/15 – 3/31/16</b>  Accounting: \$275,637.90  Beginning POH: \$229,304.03  Ending POH: \$210,139.48  (\$9,422.70 cash plus securities)</p> <p><b>Trustees: \$4,742.00</b> (\$2,400.00 has been paid pursuant to Order 7/13/15 authorizing \$200/month, subject to Court approval. Petitioners request the Court authorize the balance of \$2,342.00 to be paid.</p> <p>Petitioners anticipate spending approx. 3.5 hrs/month during the next account period and request the Court authorize them to continue to pay themselves monthly fees up to \$200.00 through the next account period no to exceed 15 months.</p> <p><b>Attorney: \$4,480.00</b> (for 12.8 attorney hours @ \$350/hr described and itemized at Exhibit D for services in connection with this account period)</p> <p><b>Bond: \$259,551.00</b> (sufficient)</p> <p><b>Care manager services:</b> Petitioners seek instruction regarding continued payment of care managers to assist the beneficiary. The total costs of care management service during this Fourth Account period was \$6,044.65. Petitioners request the Court's authority to continue with the services of the care manager and spend up to \$10,000 over the next 15 months for services to benefit the beneficiary. It is not anticipated that this entire amount will be used, but to ensure that his progress is not impeded, authorization for up to \$10,000 is sought out of an abundance of caution. See petition for further details.</p> <p><b>SEE PAGE 2</b></p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><u>Note: The Court will set a status hearing for the filing of the Fifth Account for Tuesday June 6, 2017</u></p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6/28/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 6- Yang</b></p>

**Page 2****Petitioner prays for an order:**

1. Approving, allowing, and settling the Fourth Account and Report of Trustees as filed;
2. Authorizing the Trustees' compensation of \$4,742.00, of which \$2,400.00 has already been received and \$2,342.00 is due;
3. Authorizing the attorney's compensation of \$4,480.00 for legal services rendered during the account period;
4. Authorizing the Trustees to pay themselves up to \$200/month from the trust estate beginning 5/1/16 (for April 2016) and continuing for a period not to exceed 15 months or until further order of the Court;
5. The Court authorize the Trustees to continue the Care Manager services to the beneficiary and to spend up to \$10,000 over the next 15 months for these services; and
6. For such other relief that the Court deems proper.

Attorney Heather H. Kruthers (for Petitioner Public Guardian)  
 Attorney Nancy J. LeVan (Court-appointed for Conservatee)

**Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney; and Distribution**

<b>DOD: 3/11/2015</b>	<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Estate, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> Petition for Attorney Fees and Order Terminating Appointment as Counsel for Conservatee was filed by <b>NANCY LEVAN</b> on 6/27/2016 and is set for hearing on <b>8/4/2016</b> .
	<b>Account period: 9/11/2014 – 3/11/2015</b>		
	Accounting	- \$109,923.85	
	Beginning POH	- \$ 89,166.34	
	Ending POH	- \$ 70,597.46	
		(\$70,297.56 is cash)	
<b>Cont. from 111014</b>	<b>Subsequent Account: 3/12/2015 – 1/20/2016</b>		
	Accounting	- \$ 75,251.32	
	Beginning POH	- \$ 70,597.46	
	Ending POH	- \$ 71,444.83	
		(\$70,744.93 is cash)	
✓ <b>Verified</b>	Conservator	- \$3,075.12	
✓ <b>Inventory</b>	(20.68 Deputy hours @ \$96/hr and 14.34 Staff hours @ \$76/hr)		
<b>PTC</b>	Attorney	- \$1,250.00	
<b>Not.Cred.</b>	(per Local Rule 7.16(B)(1);)		
✓ <b>Notice of Hrg</b>	Bond fee	- \$267.93	
✓ <b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>	<b>Petitioner prays for an Order:</b>		
<b>Objections</b>	1. Approving, allowing and settling the Second and Final Account;		
<b>Video Receipt</b>	2. Authorizing the Conservator and attorney fees and commissions;		
<b>CI Report</b>	3. Authorizing payment of the bond fee; and		
✓ <b>2620</b>	4. Authorizing distribution to Decedent's three heirs per Declarations under Probate Code §§ 13100 – 13115, as follows:		
✓ <b>Order</b>	<ul style="list-style-type: none"> <li>• <b>STEVEN WESTENRIDER – \$21,584.02 cash</b> and personal property;</li> <li>• <b>ANN BAUGH – \$22,283.93 cash</b> and payment for 1/3 of value of personal property;</li> <li>• <b>IRENE SCHMITZ – \$22,283.93 cash</b> and payment for 1/3 of value of personal property.</li> </ul>		
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
	<b>Reviewed by:</b> LEG		
	<b>Reviewed on:</b> 6/29/16		
	<b>Updates:</b>		
	<b>Recommendation:</b>		
	<b>File 7 – Westenrider</b>		

**8A Pahoua Cha, Gina Cha, Bee Cha, Achee Cha & Gao Nini Cha (GUARD)****Case No. 13CEPR01013****Minor Cha, Pahoua (Pro Per – Minor – Petitioner)****Petition for Removal of Legal Guardians**

See petition for details.			<b>NEEDS/PROBLEMS/ COMMENTS:</b>  <u>Note:</u> This petition pertains to minor Pahoua (17) only.  1. The Court may require Notice of Hearing re this Petition for Removal of Legal Guardians to be served on the guardians and all relatives pursuant to Probate Code §1460(b)(5) (similar to a petition for termination).
	Aff.Sub.Wit.		<b>Reviewed by:</b> skc <b>Reviewed on:</b> 6/30/16 <b>Updates:</b> <b>Recommendation:</b> <b>File 8A- Cha</b>
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

**8A**

**8B Pahoua Cha, Gina Cha, Bee Cha, Achee Cha & Gao Nini Cha (GUARD)**  
**Case No. 13CEPR01013**

Petitioner Cha, Toua (Pro Per – Paternal Uncle – Petitioner)  
 Petitioner Cha, Tony (Pro Per – Paternal Cousin – Petitioner)

**Petition for Appointment of Guardian of the Person**

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> This petition pertains to minor Pahoua only.  1. The Court may require proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Guardians Dee Cha and Zoua Cha - Maternal Grandparents - Siblings 12 and older that did not consent (Gina)  <u>Note:</u> Notice filed 5/9/16 indicates mailing (without a copy of the petition) to PaYia Moua of Anchorage, AK, but it is unclear who that is. Is that a maternal grandparent?   Reviewed by: skc Reviewed on: 6/30/16 Updates: Recommendation: File 8B- Cha	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			

**8B**

**9 Alyssa Esparza & Haylee Esparza (GUARD/P) Case No. 14CEPR00451**

**Petitioner Esparza, Fernando Salazar (Pro Per – Father)**

**Petition for Termination of Guardianship**

Alyssa, 17		<b>FERNANDO ESPARZA</b> , father, is petitioner.  <u>Please see petition for details</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for: <ul style="list-style-type: none"> <li>• Susan Campbell (Guardian)</li> <li>• Alyssa Esparza (Minor)</li> <li>• Haylee Esparza (Minor)</li> <li>• Anita Esparza (Paternal Grandmother)</li> </ul>	
Haylee, 13				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LV	
			Reviewed on: 06/28/2016	
			Updates:	
			Recommendation:	
			File 9- Esparza	

**First and Final Report of Executor on Waiver of Account, Petition for Final Distribution, and for Allowance of Compensation to Executor and Attorneys for Ordinary Services**

<b>DOD: 5/1/2014</b>		<b>JACK DARRYL JOHNSON</b> , executor with full IAEA without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Page 2 of petition was missing. "Cover Page for Page 2 of the First and Final Report" filed 5/16/2016, is not signed nor verified by petitioner.  2. Need Notice of Hearing.  3. Need proof of service of Notice of Hearing with at least 15 days notice, pursuant to Probate Codes 11000 and 1220, for: a. Michael Allen Johnson** b. Dana Edward Johnson** **Waivers of notice attached to petition (Attachment A), were filed for the "notice of the hearing on May 18, 2016 and all future notices on the Petition for Probate..."  4. Need receipts for preliminary distribution of household furniture and furnishings, pursuant to Notice of Proposed Action filed 7/28/2015, for: a. Michael Allen Johnson b. Dana Edward Johnson c. Jack Darryl Johnson  <p align="center"><b>See additional page.</b></p>
		Accounting is waived	
<b>Cont. from</b>		I&A - <b>\$206,201.92</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH - <b>\$201,689.18</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	(all cash)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Executor - <b>\$7,172.82</b> (statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Costs - <b>\$8,560.21</b> (for reimbursement for advances paid for the benefit of the estate, including taxes, insurance, PG&E, DirectTV, AT&T, City of Fresno, filing and probate referee fees.**	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	** One of the beneficiaries (Michael) continued living in the decedent's real property with the consent of the two remaining beneficiaries, rent free, to maintain said property until the sale of the home. All beneficiaries consent to reimbursement per Exhibits D and E of petition	
<input type="checkbox"/>	<b>Notice of Hrg</b>	x	
<input type="checkbox"/>	<b>Aff.Mail</b>	x	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<b>Letters: 6/7/2015</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>	Attorney - <b>\$7,172.82</b> (statutory)	
<input type="checkbox"/>	<b>Video Receipt</b>	Costs - <b>\$563.50</b> (filing fees, other "fees charged by Court")	
<input type="checkbox"/>	<b>CI Report</b>	Closing - <b>\$1,000.00</b>	
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>	Michael Allen Johnson      \$59,073.28 Dana Edward Johnson      \$59,073.28 Jack Darryl Johnson      \$59,073.27	

<b>Reviewed by:</b> SEF
<b>Reviewed on:</b> 6/30/2016
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 10- Johnson</b>

**NEEDS/PROBLEMS/COMMENTS, *continued*:**

5. Petition states all assets have been liquidated and the property on hand is now cash. The Final I&A filed 5/6/2015 listed mutual funds, an insurance policy, coins and a vehicle. Need information regarding the sales, purchases or exchanges of assets, or changes in the form of these assets, pursuant to CRC 7.550(b)(2),(3).
6. Per item 5, above, unable to confirm if the statutory fees are calculated correctly until it is determined if other assets of estate listed on I&A were sold for gains or losses, per CRC 7.705(b)(a).
7. Petition requests reimbursement of costs to attorney of \$563.50 for filing fees and "*fees charged by the Court.*" These costs are not itemized in the petition, pursuant to CRC 7.550(b)(7).



**11 Nabella Evangelina Varela (GUARD/P)**  
 Petitioner Doloris, Roman N. (Pro Per – Father)  
 Guardian McAnulty, Evangelina Louise (Pro Per – Guardian)  
 Guardian McAnulty, Dale Wayne, SR (Pro Per – Guardian)  
 Petition for Visitation

**Case No. 14CEPR01034**

<b>Age: 1 year</b>	ROMAN N. DOLORIS, father, is petitioner.  <u>Please see petition for details</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note: Initial Petition for Guardianship filed 11/12/2014, which established this guardianship, lists Manuel Edward Varela, as the father.</b>  1. Need Notice of Hearing.  2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on the following: <ul style="list-style-type: none"> <li>• Evangelina McAnulty (Guardian)</li> <li>• Dale McAnulty, Sr. (Guardian)</li> <li>• Manuel Edward Varela (Father)</li> <li>• Latisha Renee Deloris</li> </ul> <b>For Guardians:</b>  1. Need proof of service of Response to Petition filed 01/27/2016 served on petitioner, Roman N. Doloris.
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b> <input checked="" type="checkbox"/>		
<input type="checkbox"/> <b>Aff.Mail</b> <input checked="" type="checkbox"/>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b> <input checked="" type="checkbox"/>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 06/29/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11- Varela</b>

Petitioner Kelley Nelson (Pro Per, Executor)

## Petition for First and Final Distribution and Waiver of Accounting

<b>DOD: 12/24/2013</b>	<b>KELLEY NELSON</b> , son and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR</b>  <i>Amended Petition for First and Final Distribution filed 6/30/2016 is set for hearing on 8/9/2016.</i>  <u>Continued from 5/24/2016.</u> Minute Order states the matter is continued due to the defects listed in the examiner notes. <b>The following issues from the last hearing remain:</b> <ol style="list-style-type: none"> <li><i>Petition</i> is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103.</li> <li><i>Notice of Proposed Action</i> filed 4/17/2016 states that on 5/6/2015, the Petitioner planned to "refinance the property into Executor's name and make repairs to property." This action appears to essentially be a preliminary distribution to the Petitioner, in violation of the Probate Code and the Court's <i>Minute Order</i> dated 4/1/2015 stating that Mr. Nelson is admonished that there is to be no distribution without the Court's approval. Court may require additional information and report on status of the real property.  ~Please see additional page~</li> </ol>
	Accounting is waived.	
<b>Cont. from 052416</b>		
<b>Aff.Sub.Wit.</b>	I & A — \$170,208.55	
<b>Verified</b>	POH — <b>[Need amount]</b>	
✓ <b>Inventory</b>		
✓ <b>PTC</b>	Executor — <b>Not addressed</b>	
✓ <b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Distribution pursuant to Decedent's Will and the Affidavit of Disclaimer of Interest by Heir ROBERT NELSON filed 4/17/2015 is to:</b>	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	<b>KELLEY NELSON – 100%</b> interest in real property.	
<b>Letters</b>	050615	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
✓ <b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
✓ <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 6/28/16
		<b>Updates:</b> 6/30/16
		<b>Recommendation:</b>
		<b>File 12- Nelson</b>

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. *Petition* does not contain a statement as to the balance of property on hand and any amount of cash included in the balance, as required by Local Rule 7.6.1 (A) and (C).
4. *Petition* does not address whether Executor is requesting statutory fees pursuant to Probate Code § 10800.

Report and Petition for Approval of Report and Settlement of Account; For Allowance of Attorneys' Compensation (Statutory and Extraordinary); For Allowance of Costs Advanced; For Allowance of Executor's Compensation (Statutory and Extraordinary); For Repayment of Loans to Estate; For Approval of Distribution of Specifically Devised Assets; For Approval of Amounts to be Distributed to Beneficiaries; and Authorization to Pay Creditor Claim

<b>DOD: 6/6/15</b>		<b>GEORGIA CHIRSTINE SALVO</b> , Executor with Full IAEA without bond, is Petitioner.  <b>Account period: 6/6/15 – 4/4/16</b> Accounting: \$252,146.90 Beginning POH: \$182,905.56 Ending POH: \$212,062.84 (\$210,858.84 cash plus various personal property items)  Executor (Statutory): \$8,013.52 Executor (Extraordinary): \$1,359.00 (per local rules: \$1,000.00 for sale of real property, \$395.90 for sale of personal property) Executor (Reimburse): \$3,389.86 (per Exhibit D, as reimbursement for various loans to the estate for expenses)  Attorney (Statutory): \$8,013.52 Attorney (Extraordinary): \$652.50 (for 2.9 hours @ \$225/hr for assistance with sale of real property) Costs: \$1,556.56 (deposit will, filing, publication, certified letters, appraisal) Creditor's Claim: \$200.00 (American Ambulance) Closing: \$1,557.20  <b>Proposed Distribution pursuant to Decedent's wills (see petition for explanation of calculation of amounts and residue):</b> Georgia Salvo: \$106,095.92 plus cedar chest Ruth Hayes: \$42,306.92 plus dining room table, hutch Susan Kanawyer: \$37,676.92 Kathy Slusher: Rocker only (no cash) Christine Salvo: Lennox China Chris Dee Pierce Khavanshii: Japanese Pagoda Music Box Ben Salvo: Ship painting, Piano Katie Smith: Pictures	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 6/14/16:</u> <b>Mr. Markeson will file receipts and clarify the issues regarding payments made to David Salvo.</b>  <u>Note:</u> Declaration filed 6/28/16 provides further documentation, receipts and description of the work.  <u>SEE PAGE 2</u>	
<b>Cont. from 061416</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>			
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			8/4/15
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			

## Page 2 – NEEDS/PROBLEMS/COMMENTS:

The following issues remain noted for reference:

1. **Need clarification of the two \$35 NSF Return Fees in November and December 2014.**

**Declaration filed 6/13/16 states** the estate was in a poor cash situation. Petitioner loaned the estate funds and advanced cash for expenses. She intended to deposit additional funds in these instances but didn't anticipate the checks clearing so quickly.

2. **The Court may require clarification or further itemization re the various disbursements for “cash/supplies” and “cash/repairs” totaling \$850.00.**

**Declaration filed 6/13/16 states** Petitioner can assemble receipts for cash purchases at the request of the Court. She can certify that all items were used to renovate the house and were necessary for the renovation and reasonable in amount.

**Update: Declaration filed 6/28/16 provides further documentation, receipts and description of the work.**

3. **Probate Code §1064(a)(4) requires disclosure of family/affiliate relationship between fiduciary and agents hired. Disbursements Schedule indicates various payments to David Salvo totaling \$5,120.14. Need clarification re relationship, and the Court may require further itemization of the various payments (\$800.00 on 10/2/15, \$1064.14 on 10/19/15, \$3,256.00 on 3/23/16).**

**Declaration filed 6/13/16 states** David Salvo is Petitioner's husband and he has a handyman service company Petitioner enlisted his assistance in renovating the residence. He has been doing construction work since age 16 and worked at a very reduced rate to help Petitioner and her sisters save money and get more for the estate. He was also willing to wait to be paid until after the sale of the house. No one else would wait that long. See Declaration for details of funds saved.

Attorney Edward R. Ramirez (for Petitioner Giuliano DiCicco, Executor)

## Probate Status Hearing Re: Proof of Funds in a Blocked Account

<b>DOD: 7/15/2015</b>	<b>GIULIANO DICICCO</b> , son-in-law, is Executor.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>OFF CALENDAR</b>
	<b>Order Confirming Sale of Real Property</b> filed 6/13/2016 finds net sale proceeds must be deposited into a blocked account.	<b>Receipt and Acknowledgment of</b> <b>Order for the Deposit of Money into</b> <b>Blocked Account</b> filed 6/20/2016.
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Order to Deposit Money Into Blocked</b> <b>Account</b> filed 6/13/2016 finds the total amount authorized for deposit, including any accrued interest, at Wells Fargo Bank is the sale proceeds of <b>\$275,000.00</b> less liens and costs of sale.	1. Court may require a verified declaration from Petitioner to be filed with the Court containing a breakdown of the liens and costs of sale that have been deducted from the <b>\$275,000.00</b> sales price for the real property, to account for the <b>\$206,813.12</b> difference shown by the <i>Receipt and</i> <i>Acknowledgment of Order for the</i> <i>Deposit of Money into Blocked</i> <i>Account</i> filed 6/20/2016, indicating that <b>\$68,186.88</b> has been deposited into a blocked account at Wells Fargo Bank.
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Notes:</b>
		<ul style="list-style-type: none"> <li>A portion of the difference is accounted for by the sum of <b>\$13,750.00</b>, representing the commission from the proceeds of the sale split at <b>50%</b> each for payment to Copper Ridge Real Estate and Remax Gold.</li> <li>Upon filing of the verified declaration as noted above, the status hearing may be taken off calendar upon satisfactory showing of the deductions from sale proceeds of the liens and costs of sale.</li> </ul>
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 6/29/16
		<b>Updates:</b> 6/30/16
		<b>Recommendation:</b>
		<b>File 14- Stamoulis</b>

Petitioner: Elvira Zavala (pro per)

Objector: Jessica Samora (pro per)

## Petition for Appointment of Guardian of the Person

		<b><u>TEMPORARY EXPIRES 7/5/16</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Father, Ernest Cota was served on 6/26/16, 9-days notice and not the required 15 days.  2. Mother, Jessica Samora was served on 6/23/16, 12-days notice and not the required 15 days.  3. Grandparents were served on 6/24/16, 11-days notice and not the required 15 days.
		<b>ELVIRA ZAVALA</b> , maternal grandmother, is petitioner.  Please see petition for details.	
<b>Cont. from 032916</b>		<b>Objections of Jessica Samora filed on 6/3/16.</b>  <b>Court Investigator Report filed on 3/18/16</b>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by: KT</b> <b>Reviewed on: 6/28/15</b> <b>Updates: 6/30/16</b> <b>Recommendation:</b> <b>File 15- Cota</b>

First and Final Account and Report of Status of Administration of      Administrator  
and Petition for Settlement Thereof; for Allowance of Statutory      Attorney's Fees and Administrator's  
Compensation; for Extraordinary Attorney's Fees; for Costs Reimbursement and for Final Distribution

DOD: 6/18/15		NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		OFF CALENDAR. Amended Petition filed and set for hearing on 7/26/16
		Reviewed by: KT
		Reviewed on: 6/29/16
		Updates:
		Recommendation:
		File 16- Clark



Petitioner Williams, Destiny (Pro Per – Mother)

## Petition for Termination of Guardianship

<b>Age:</b> 1	DESTINY WILLIAMS, mother, is petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
			1. Need Notice of Hearing.
<b>Cont. from</b>			2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for:
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			<ul style="list-style-type: none"> <li>• Sandra Washington (Guardian)</li> <li>• De'Andre Johnson, Sr. (Father)</li> <li>• Bruce Johnson (Paternal Grandfather)</li> <li>• Joann Givens (Paternal Grandmother)</li> <li>• Michael Williams (Maternal Williams)</li> <li>• Charlotte Dryer (Maternal Grandmother)</li> </ul>
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			<b>Reviewed by:</b> LV
<input type="checkbox"/> Status Rpt			<b>Reviewed on:</b> 06/29/2016
<input type="checkbox"/> UCCJEA			<b>Updates:</b>
<input type="checkbox"/> Citation			<b>Recommendation:</b>
<input type="checkbox"/> FTB Notice			<b>File 17- Johnson</b>

Petitioner: Efrain Palma (Pro per – Maternal step-grandfather)

## Petition for Appointment of Guardian of the Person (as to LEO MORENO only)

		<b><u>TEMPORARY EXPIRES 7/5/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>EFRAIN PALMA</b> , maternal step-grandfather, is petitioner	<b>Petition is as to <u>LEO MORENO</u> only.</b>
<b>Cont. from 053116</b>		<b>Court Investigator report filed 5/31/2016.</b>	<b>Minute order dated 5/31/2016</b> from temporary hearing orders no unsupervised visitation to either parent.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 6/28/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 18- Moreno</b>

**Petition to Determine Succession to Real Property**

<b>DOD: 10/4/14</b>		<b>ANTONIO GONZALES and ROSE PINEDA</b> are Petitioners. (Relationship not stated)  40 days since DOD  No other proceedings  I&A: \$69,608.00 (not verified by Petitioners, not signed by attorney) (Assets consist of real property in Coalinga, CA, vehicles, accounts.)  Decedent died intestate  Petitioners request ??? (no Attachment #13)	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 4/25/16, 5/23/16</u> <u>As of 6/28/16, nothing further has been filed. The following issues remain noted:</u>  1. The petition is blank at #9a(3) and (4) re registered domestic partner.  2. Need Attachment #11, which should provide the legal description of the real property, a description of the personal property, and state the decedent's interest in all assets.  3. Need Attachment #13, which should state the specific property interest claimed by each petitioner.  4. Need Attachment #14, which should list all heirs (names, ages, relationships) pursuant to Probate Code §13152(a)(7). If deceased, need date of death pursuant to Local Rule 7.1.1.D.  5. The Inventory and Appraisal attached to the petition is not verified by the petitioners or signed by the attorney.  6. If there are other persons listed at Attachment #14, need notice to those entitled.  7. Need revised proposed order with attachments 9a and 9b. (Attaching only the I&A descriptions is not appropriate.)	
<b>Cont. from 042516, 052316</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			x
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			x
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			x
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by:</b> skc <b>Reviewed on:</b> 6/28/16 <b>Updates:</b> <b>Recommendation:</b> <b>File 19- Gonzales</b>				

Petition for Instructions to Trustee

			<b>ERLINDA VALDEZ</b> , Trustee, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>OFF CALENDAR.</b></u> Order signed on 6/14/16.
Cont. from 051016, 061416				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 6/28/16	
			Updates:	
			Recommendation:	
			File 20- Rico	

**21 Levi DeLaCruz, Rubi Aguirre (GUARD/P)****Case No. 16CEPR00341**

Petitioner: Sylvia Carrisalez (Pro per – Maternal grandmother)

Objector: Cesar Aguirre (Pro per – Father of Rubi)

**Petition for Appointment of Guardian of the Person**

		<b><u>TEMPORARY EXPIRES 7/5/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>SYLVIA CARRISALEZ</b> , maternal grandmother, is petitioner.	<b>Competing petition re: <u>RUBI</u> only, filed by Alfredo Aguirre and Juanita Aguirre (Rubi's paternal grand-parents) set for hearing 9/12/2016.</b>  <b>Petitioner:</b> 1. Need proof of personal service of <i>Notice of Hearing</i> with copy of petition at least 15 days prior to hearing <u>or</u> consent and waiver of notice for: a. Gustavo De La Cruz (Levi's father) 2. Proof of service of <i>Notice of Hearing</i> filed 6/24/2016 does not indicate it was served with a copy of the petition. Need proof of service of <i>Notice of Hearing</i> with copy of petition at least 15 days prior to hearing <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for: a. Alfredo Aguirre (Rubi's paternal grandfather) – <i>filed consent to their competing petition</i> b. Juanita Aguirre (Rubi's paternal grandmother) – <i>filed consent to their competing petition</i>	
		Objections by Cesar Aguirre (Rubi's father) filed on 4/14/2016 states.		
Cont. from 060716		<b>Declarations by Cesar Aguirre (Rubi's father) filed 4/15/2016.</b>		
	Aff.Sub.Wit.	<b>Court Investigator report filed 5/23/2016.</b>		
✓	Verified	<b>See petition for details.</b>		
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
✓	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
✓	ICWA			
			<b>Reviewed by:</b> SEF	
			<b>Reviewed on:</b> 6/29/2016	
			<b>Updates:</b> 6/30/2016	
			<b>Recommendation:</b>	
			<b>File 21- DeLaCruz &amp; Aguirre</b>	

Petitioner Rodriguez, Christina (Pro Per – Paternal Grandmother – Petitioner)

## Status Re: Proof of ID

		<b>CHRISTINA RODRIGUEZ</b> , Paternal Grandmother, filed a Petition for Guardianship on 4/12/16 that was heard on 6/13/16. (Temporary guardianship was not requested.)	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 062016</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

**Minute Order 6/13/16 states:** Court Investigator Charlotte Bien handed petition in open court to Valerie Sainz. Mother's true name is Valerie Sainz. Objections are due by 7/8/16 and are to be mailed to anyone that is legally required notice. Visits are to be agreed upon between parties.

The Court continued the guardianship petition to 7/25/16 and set this status hearing for 6/20/16 re proof of ID.

**Minute Order 6/20/16:** Photo ID shown in open court. Valerie Sainz is to go drug test immediately. Ms. Sainz has agreed to a hair follicle test. Christina Rodriguez is to pay 100% of test. The drug test results are to be given to both Valerie Sainz and Christina Rodriguez. Continued to 7/5/16.

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 6/28/16
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 22- Ortiz</b>

**Petition for Letters of Administration: Authorization to Administer Under the IAEA**

<b>DOD: 10/10/2014</b>	<b>PUBLIC ADMINISTRATOR</b> , is petitioner and requests appointment as Administrator.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note: Public Administrator opened a 7660 Petition in Probate Case No. 14CEPR01046 on 11/18/2014 appointing them Administrator. Need Request for Dismissal.</b>  1. Need proof of service of the Notice of Petition to Administer Estate or Declaration of Due Diligence on the following: <ul style="list-style-type: none"> <li>• Vanessa Walters</li> <li>• Walter Wilbur Cartwright</li> </ul> <b>Note:</b> Attachment 8 of the petition states whereabouts unknown.  <b>Note: If the petition is granted status hearings will be set as follows:</b>  • <b>Tuesday, 12/06/2016 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u>  • <b>Tuesday, 09/05/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Full IAEA – o.k.		
	Decedent died intestate		
<b>Cont. from</b>	Residence: Fresno		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Publication: The Business Journal		
<input checked="" type="checkbox"/> <b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Estimated value of the Estate:</b> Personal property - \$88,594.03 Real property - \$80,000.00 <b>Total - \$168,594.03</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> LV <b>Reviewed on:</b> 06/29/2016 <b>Updates:</b> <b>Recommendation:</b> <b>File 23- Colburn</b>

Attorney: Sheri R. Mount (for Eleanor Mora Mejia – Petitioner)

## Petition for Appointment of Temporary Guardian of the Person

			<b><u>GENERAL HEARING 8/8/2016</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
			ELEANOR MORA MEJIA, maternal grandmother (biological), is petitioner.		<b>Minute order dated 6/20/2016</b> from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Counsel will make arrangements for the meeting with the minor.	
			Court Investigator supplemental report filed 6/28/2016.			
Cont. from 062016						
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC		See petition for details.			
	Not.Cred.					
✓	Notice of Hrg					
	Aff.Mail					
	Aff.Pub.					
	Sp.Ntc.					
✓	Pers.Serv.	w/				
	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report	x				
	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
✓	UCCJEA					
	Citation					
	FTB Notice					
					Reviewed by: SEF	
					Reviewed on: 6/28/2016	
					Updates:	
					Recommendation:	
					File 24- Lopez	



**25 Jesse L Perez and Angela M. Morales (GUARD/P) Case No. 04CEPR01445**

Petitioner Florez, Juanita (Pro Per – Paternal Grandmother – Petitioner)

Petitioner Morales, Nancy (Pro Per – Step-Mother – Petitioner)

**Petition for Appointment of Temporary Guardian of the Person**

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 6/21/16:</u> Mother needs to be personally served.  As of 6/28/16, the following issues remain noted:  1. Need Notice of Hearing.  2. Need proof of <u>personal</u> service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - JIMMY JESSE MORALES (Father) - CATRINA PEREZ (Mother) - JESSE L. PEREZ (Minor) - ANGELA M. MORALES (Minor)  <u>Note:</u> Petitioner should contact the facility where the father is incarcerated to coordinate service.	
Cont. from 062116				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/28/16	
			Updates:	
			Recommendation:	
			File 25- Perez & Morales	

Attorney  
Attorney

Bakergumprechg-Davis, Kathleen (for Petitioner Brandi Dawn Collins)  
Rusca, Rosemarie (for Jose Luis Cerda, Jr. – Father – Objector)

## Petition for Appointment of Guardian of the Person

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 6/23/16:</u> Counsel stated they possibly have an agreement.  <u>Note:</u> As of 6/28/16, nothing further has been filed.  <u>Note:</u> See Minute Order of 2/16/16 re supervised visitation orders for the father.  <u>Note:</u> Notice of Unavailability of Counsel filed 5/12/16 indicates various dates of unavailability.
Cont. from 040716, 052616, 062316			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6/28/16
			Updates:
			Recommendation:
			File 26- Cerda

27 Matthew Zamora Alvarado, Princess Zamora Alvarado,  
 Fernando Zamora Alvarado, George Zamora Alvarado,  
 Herman Zamora Alvarado, IV, Noah Zamora Alvarado (GUARD/P)

Case No. 16CEPR00171

Petitioner: Fernanda Zamora (Pro per – Paternal grandmother)

Petitioner: Tiffany Zambrano (Pro per – Paternal aunt)

Objector: Jessica Zamora (Pro per – Mother)

Objector: Herman Zamora-Alvarado, III (Pro per – Father)

Probate Status Hearing re: Status of Children and Interviews

		<p align="center"><b><u>TEMPORARY EXPIRES 7/5/2016</u></b>  <b><u>General Hearing 8/20/2016</u></b></p> <p><b>FERNANDA ZAMORA</b>, paternal grandmother, and  <b>TIFFANY ZAMBRANO</b>, paternal aunt, are          petitioners and were appointed temporary          guardians on 2/29/16.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
		<p><i>See petition for details.</i></p>	
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 6/29/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 27- Alvarado</b></p>

Petitioner Morwill, Janna (Pro Per – Maternal Aunt – Petitioner)  
 Petitioner Morwill, Cyd Ranae (Pro Per – Maternal Aunt – Petitioner)

## Petition for Appointment of Temporary Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			Minute Order 6/21/16: Mother states the father's name is Cecil Blont. Father needs to be personally served at least 5 days before hearing. Petition granted until 7/5/16.
Cont. from 062116			1. Need Attachment 3 explaining answer to Item 3 of Petitioner Janna Moorwill's Confidential Guardian Screening Form filed 5/18/16.
	Aff.Sub.Wit.		
✓	Verified		2. Need proof of personal service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: Cecil Blont (Father).
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen	X	
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6/28/16
			Updates:
			Recommendation:
			File 28- Villanueva